



Client Name: _____
 Pull Date: _____
 Staff Name: _____

CREDIT ASSESSMENT

Stable Housing, Thriving Businesses, Strong Communities

Credit Assessment

CREDIT	Number/ Amount (\$)	Avg.	EFX	XPN	TUC
Scores					
# of Active Lines					
Types of Active Lines Balance Amounts	<input type="radio"/> Home Mortgage(s): \$ _____ <input type="radio"/> Vehicle Loan(s): \$ _____ <input type="radio"/> Student Loan(s): \$ _____ <input type="radio"/> Credit card(s): \$ _____ <input type="radio"/> Unpaid medical bills: \$ _____ <input type="radio"/> Other: _____ : \$ _____				
Active Lines Balance Total	\$				
Monthly Payment Balances Total	\$				
<u>Collections</u> Number & Balance	Y/N Total # \$				
<u>Public Records</u> Number & Balance	Y/N Total # \$ <input type="radio"/> Bankruptcy <input type="radio"/> Foreclosure <input type="radio"/> Shortsale <input type="radio"/> Tax Lien				
<u>Disputes</u> Number & Balance	Yes/No Total # \$ Date Dispute Filed: _____				

1. Healthy / Established Active Trade Lines _____
2. Confront/ Pay / Validate Collections & Public Records _____
3. Dispute _____